



MINING TENEMENT SERVICES

GPO BOX 215, BRISBANE QLD 4001

Level 13, 379 Queen St, Brisbane 4000

Ph 07 3229 1707 Fax 07 3229 6222

www.info@miningtenement.com.au

ACN 111 732 462

31 October 2011

The Mining Registrar
Emerald mining District
By email

Dear Sir,

Attention Noel Barker

Re: Mining Lease Application 70454

Waratah Coal Pty Limited has applied for mining lease 70454 in the Galilee Coal Basin which was given the number ML 70454. This ML coincides with a portion of Australian Pacific LNG Pty Limited's Authority to Prospect number 668.

On 28 June a letter was sent to the AtP holder using the address obtained from a DEEDI register printout. This letter requested that after reviewing the attached copy of the Waratah Coal application that someone from Australian Pacific LNG contact either Nui Harris of Waratah Coal (Ph 07 3233 0805, nharris@waratahcoal.com.au) or Alan Thompson of Mining Tenement Services (ph 07 3229 1707, athompson@miningtenement.com.au) in order to make arrangements for a meeting between Australian Pacific LNG Pty Ltd and Waratah Coal Pty Limited

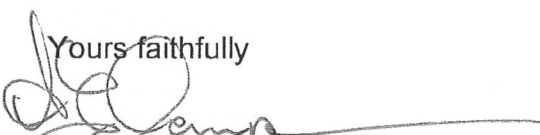
Neither Nui nor myself heard back from Australian Pacific LNG, each thinking the other may have been contacted. Recently I got a contact name and phone number from the DEEDI petroleum section. I have left several audex messages, but have not received a return call.

I have managed to get 1300 phone number for Australian Pacific LNG, which is for Origin Energy which appears to be the parent company. As Origin could not put me through to Australian Pacific LNG, the person I spoke to said he would get a message to a contact.

At this stage Waratah Coal have not been able to consult with Australian Pacific LNG, pursuant to section 318AT of the Mineral Resources Act 1989.

We are still endeavouring to have a meeting in order to carry out the consultation.

Yours faithfully



Alan Thompson
Mining Tenement Services
for Waratah Coal Pty Ltd



MINING TENEMENT SERVICES

GPO BOX 215, BRISBANE QLD 4001
Level 13, 379 Queen St, Brisbane 4000
Ph 07 3229 1707 Fax 07 3229 6222

www.info@miningtenement.com.au

ACN 111 732 462

28 June 2011

Australian Pacific LNG Pty Ltd

Tenures manager
GPO Box 148
Brisbane, QLD, 4001

Dear Sir,

Re: Mining Lease Application 70454

Waratah Coal Pty Limited has applied for a mining lease in the Galilee Coal Basin which has been given the number ML 70454. This ML coincides with a portion of Australian Pacific LNG's Authority to Prospect number 668, and as such Waratah Coal are required, pursuant to section 318AT of the Mineral Resources Act 1989, to consult with your company.

We hereby request that when you have had a chance to review the attached copy of the Waratah Coal application that you contact either Nui Harris of Waratah Coal (Ph 07 3233 0805, nharris@waratahcoal.com.au) or Alan Thompson of Mining Tenement Services (ph 07 3229 1707, athompson@miningtenement.com.au) in order to make arrangements for a meeting between Australian Pacific LNG Pty Ltd and Waratah Coal Pty Limited

If you have any queries on this matter please contact either Nui or myself.

Yours faithfully

Alan Thompson
Mining Tenement Services
for Waratah Coal Pty Ltd