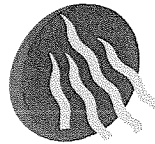


File: ML70454
Contact: Alex Grundy
Telephone: 07 49360362
Facsimile: 07 49360375
Email: mines.rockhampton@dnrm.qld.gov.au



**Queensland
Government**

Department of Natural Resources and Mines

1 November 2012

Waratah Coal Pty Ltd
C/- Mining Tenement Services
GPO Box 215
BRISBANE QLD 4001

06 NOV 2012

Dear Sir/Madam

Mining Lease Number 70454

I refer to your request to abandon part of Mining Lease Application 70454.

In accordance with section 307(2) of the *Mineral Resources Act 1989* (the Act) the partial abandonment of the application has been recorded on the register as taking effect from 1 November 2012.

Enclosed for your reference is the up to date Public Report showing the partial abandonment and we confirm that after the partial abandonment of the lease now has an area of 75658 ha with a surface area being retained of 37476.9461 ha.

Pursuant to section 244 of the Act it is a requirement that you must immediately remove each post or other thing used to mark the land under this Act (other than a survey mark or anything else required under another Act not to be removed).

Please contact the Mining Registrar on 4936 0362 if you require further information in relation to this matter.

Yours sincerely

Alex Grundy
Mining Registrar

Department of Natural Resources and Mines
PO Box 3679
RED HILL QLD 4701
Queensland Australia
Telephone + 61 7 49360 362
Facsimile + 61 7 49360375
Website mines.industry.qld.gov.au
ABN 98 628 485 885



Tenure Id: ML 70454
District: EMERALD
Previous Id:
Name of Lease: CHINA FIRST COAL PROJECT
Status: APPLICATION
Sub-Status:
Native Title Category: NON EXCLUSIVE LAND
Native Title Sub Category: HIGH IMPACT

Pre-requisite Tenure Ids
 EXPLORATION PERMITS COAL 1079 & 1040
Tenancy Type:

Principal Holder
 WARATAH COAL PTY LTD
 C/- MINING TENEMENT SERVICES
 GPO BOX 215
 BRISBANE
 QLD 4001

| <u>Holder Names</u> | <u>Share %</u> | <u>Status</u> | <u>Deal In</u> | <u>Date Appv</u> | <u>Deal Out</u> |
|----------------------|--------------------|---------------|----------------|------------------|-----------------|
| WARATAH COAL PTY LTD | 100.00000000000000 | Current | 0 | 30-MAY-2011 | |

Marked Out Date and Time: 27-MAY-2011 06:30 PM
Lodged Date and Time: 30-MAY-2011 09:30 AM
Term Sought: 35 years

Certificate of Application Issued:

Situated Within at Date Lodged
 AUTHORITY TO PROSPECT 668
 EXPLORATION PERMIT MINERALS 16868, 16870, 16871, 16873
 CONSTRAINED LAND - BIMBLEBOX NATURE REFUGE
 CONSTRAINED LAND - COOPER BASIN WILD RIVERS

Area: 75658.616 Ha
Surface Area: 37476.9461 Ha

Local Authorities
 Barcaldine (R)

Minerals / Purpose
 COAL

Locality
 20KM NORTH WEST OF ALPHA

Date of Grant:

Act Granted Under:



Tenure Id: ML 70454

Plan Number Previous Plan Number Volume Folio

General Remarks

Renewal Processes

Notice Issued:

Lodged:

Approved:

Term History

Commenced Expiry Years

| <u>Background Tenures</u> | <u>Land Usage</u> | <u>Compensation Required</u> | <u>Finalised</u> |
|--|-------------------|------------------------------|------------------|
| LOT 1 ON BF17 GRAZING HOMESTEAD PERPETUAL LEASE 37/3439 | Mining | Y | |
| LOT 1 ON BF72 FREEHOLD | Mining | Y | |
| LOT 10 ON RP894235 FREEHOLD | Mining | N | 30-MAY-2011 |
| LOT 11 ON BF25 FREEHOLD | Mining | N | 30-MAY-2011 |
| LOT 2 ON SP136836 GRAZING HOMESTEAD PERPETUAL LEASE 37/3697 | Mining | Y | |
| LOT 3 ON BF802451 GRAZING HOMESTEAD PERPETUAL LEASE 37/3590 | Mining | Y | |
| ROAD RESERVES UNNAMED ROADS | Mining | Y | |
| LOT 5 ON MX43 GRAZING HOMESTEAD PERPETUAL LEASE 2/3917 | Mining | N | 30-MAY-2011 |
| LOT 626 ON MX806585 GRAZING HOMESTEAD PERPETUAL LEASE 2/3954 | Mining | Y | |
| LOT 7 ON BF7 GRAZING HOMESTEAD PERPETUAL LEASE 37/3252 | Mining | N | 30-MAY-2011 |
| ROAD RESERVE JERICO / DEGULLA ROAD | Mining | Y | |
| ROAD RESERVE SALTBUSSH ROAD | Mining | Y | |
| LOT 4 ON BF22 GRAZING HOMESTEAD PERPETUAL LEASE 37/3554 | Mining | Y | |

Sub-Tenures

Tenure Type & Number Date Lodged Date Granted Area