



MINING TENEMENT SERVICES

GPO BOX 215, BRISBANE QLD 4001

Level 13, 379 Queen St, Brisbane 4000

Ph 07 3229 1707 Fax 07 3229 6222

www.info@miningtenement.com.au

ACN 111 732 462

25 October 2012

The Mining Registrar
Dept of Natural Resources and Mines
Rockhampton

Attention Debbi-Jo MacDonald

Re Mining lease No 70454

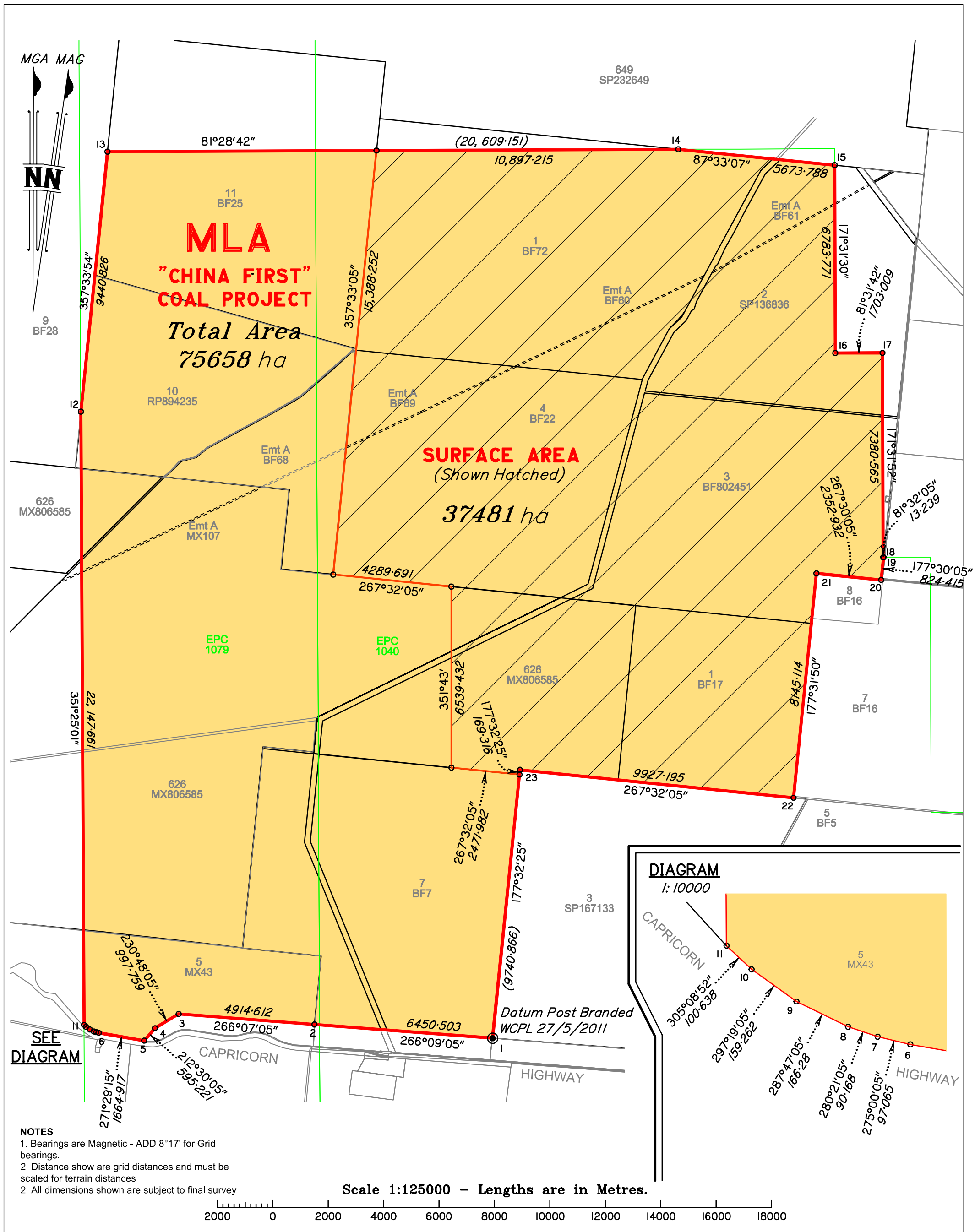
Waratah Coal Pty Ltd hereby wish to amend the description of mining lease 70454 as per the new description and map attached.

The reason for the amendment is to exclude a property from the lease area, to remove any native title issues from the application.

If you have any queries on this matter please contact me.

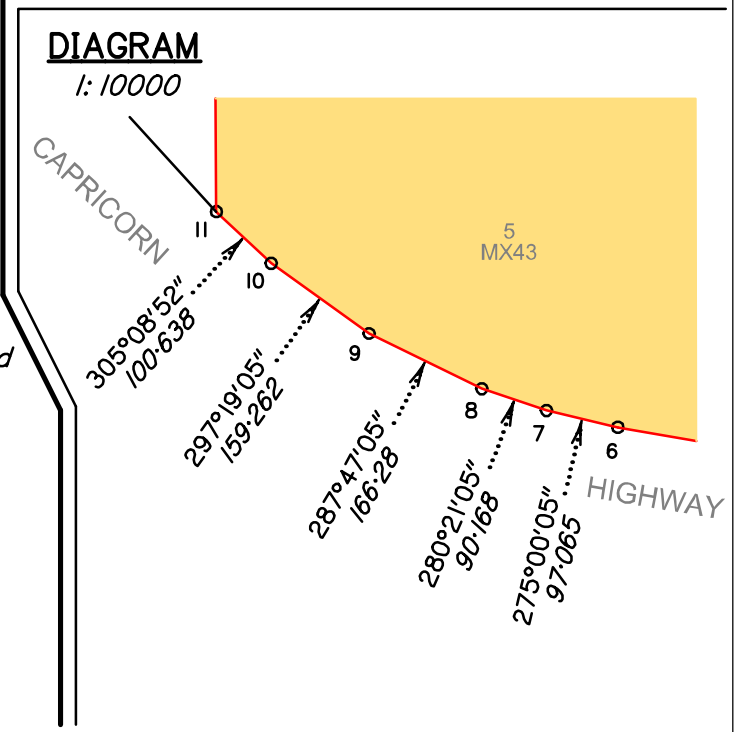
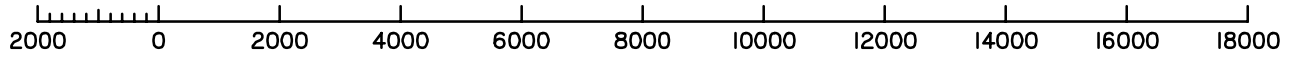
Regards

Alan Thompson
MTS – authorised agents.



NOTES
 1. Bearings are Magnetic - ADD 8°17' for Grid bearings.
 2. Distances shown are grid distances and must be scaled for terrain distances
 2. All dimensions shown are subject to final survey

Scale 1:125000 - Lengths are in Metres.



A	ORIGINAL ISSUE
B	Boundary Adjusted

Waratah Coal
 THE NEW ENERGY IN COAL

CHINA FIRST
 Developing the Galilee Basin

COTTRELL CAMERON & STEEN SURVEYS PTY LTD
 Building 10, Suite B
 Technology Office Park
 107 Miles Platting Road
 PO Box 4104, Eight Mile Plains, Qld. 4113
 Ph. (07) 3340 9700 Fax. (07) 3841 8077
 Email: admin@csssurveys.com.au

© COPYRIGHT 2007 COTTRELL CAMERON & STEEN SURVEYS
 This drawing must not be used, copied or reproduced in whole or part for any purpose, other than which it was supplied without the prior consent of Cottrell Cameron & Steen Surveys Pty Ltd.

ML APPLICATION			
CHINA FIRST COAL PROJECT			
Cad File: File Name	Scale: 1:125,000	Drawing No.	
Drawn: PS Date: 10.08.2012	Datum: MGA Z55	9677-SK1	
Chkd: TCP Date: 10.08.2012	Issued: 10.08.2012	Sheet 1 of 1	
A	B		

MINING LEASE APPLICATION DESCRIPTION

"CHINA FIRST COAL PROJECT"

DATUM POST

The datum post branded "WCPL 27/05/2011" is located at the south eastern corner of Lot 7 on plan BF 7, Parish of Tallarenha, County of Beaufort, Locality of Hobartville, having approximate MGA (zone 55) coordinates of East 438353.691 North 7387542.535

DESCRIPTION

Commencing at the datum post

thence heading westerly at a bearing of 266°09'05" for a distance of 6450.503 more or less along and coincident with the southern boundary of Lot 7 on BF7 to the south western corner of Lot 7 on BF7 thence along and coincident with the southern boundary of Lot 5 on MX43 Parish of Saratoga, County of Mexico for the following bearings and distances (more or less)

266°07'05" for a distance of 4914.612

230°48'05" for a distance of 997.759

212°30'05" for a distance of 595.221

271°29'15" for a distance of 1664.917

275°00'05" for a distance of 97.065

280°21'05" for a distance of 90.168

287°47'05" for a distance of 166.280

297°19'05" for a distance of 159.262

305°08'52" for a distance of 100.638 to the intersection of that boundary with part of the western boundary of EPC 1079, being longitude 146°15'04.0252" East

thence in a northerly direction at a bearing of 351°24'54" for a distance of 22 148.534m more or less along and coincident with part of the western boundary of EPC 1079 (being longitude 146°15'04.0252" East) to the intersection of that line with the common boundary of Lot 10 on RP894235 and Lot 9 on BF28 (being Latitude 23°24'59.4880" South)

thence in a northerly direction at a bearing of 357°33'54" for a distance of 9440.826m more or less along and coincident with the common boundary of Lot 10 on RP894235 and Lot 9 on BF28 to the intersection of that line with Latitude 23°19'54.2680" South

thence in an easterly direction at a bearing of 81°28'22" for a distance of 20609.151 more or less, along and coincident with latitude 23°19'54.2680" South to the common boundary intersection of lot 649 on SP232649 and the northern boundary of EPC 1040 being latitude 23° 19' 54.4376" South, Longitude 146° 27' 45.3137" East

thence in an easterly direction bearing 87°33'07" for a distance of 5673.788 along and coincident with the southern boundary of lot 649 on SP232649 to the common boundary intersection of the southern boundary

of lot 649 on SP232649 and the eastern boundary of EPC 1040 being latitude 23° 20' 13.8422" South, Longitude 146° 31' 04.0050" East

thence heading in a southerly direction at a bearing of 171°31'30" for a distance of 6783.771 more or less along and coincident with part of the eastern boundary of EPC 1040 (being longitude 146°31'04.0050" East, to a corner of EPC 1040, being latitude 23°23'54.4363" South

thence heading in an easterly direction at a bearing of 81°31'42" for a distance of 1703.009 more or less along and coincident with part of the boundary of EPC1040 (being latitude 23°23'54.4363" South) to a corner of EPC 1040 being longitude 146°32'04.0059" East

thence heading in a southerly direction at a bearing of 171°31'52" for a distance of 7380.565 more or less along and coincident with part of the boundary of EPC 1040 (being being longitude 146°32'04.0059" East) to a corner of EPC 1040 (being latitude 23°27'54.4354" South)

thence heading in an easterly direction at a bearing of 81°32'05" for a distance of 13.239 more or less along and coincident with part of the boundary of EPC 1040 (being latitude 23°27'54.4354" South) to the intersection of that line with part of the eastern boundary of Lot 3 on BF802451, Parish of Saltbush, County of Beaufort

thence heading in a southerly direction at a bearing of 177°30'05" for a distance of 824.415 more or less, along and coincident with part of the eastern boundary of Lot 3 on BF802451 to the south eastern corner of Lot 3 on BF802451

thence heading in a westerly direction at a bearing of 267°30'05" for a distance of 2352.932 more or less, along and coincident with part of the boundary of Lot 3 on BF802451 to a corner of Lot 3 on BF802451

thence heading in a southerly direction at a bearing of 177°31'50" for a distance of 8145.114 more or less, along and coincident with part of the boundary of Lot 3 on BF802451 and part of the eastern boundary of Lot 1 on BF 17 (Parish of Saratoga, County of Mexico) to the south eastern corner of Lot 1 on BF17

thence heading in an westerly direction at a bearing of 267°32'05" for a distance of 9927.195 more or less, along and coincident with the southern boundaries of Lot 1 on BF17 and Lot 626 on MX806585 (Parish of Saratoga, County of Mexico) to a corner of Lot 626 on MX806585

thence heading in a southerly direction at a bearing of 177°32'25" for a distance of 9740.866 more or less along and coincident with part of the boundaries of Lot 626 on MX806585 and the eastern boundary of Lot 7 on BF7 back to the point of commencement.

Area of Lease : 75,658 Hectares

Name of Lease: "China First Coal Project "

Surface Area: Part (See description and plan)

BEARINGS ARE MAGNETIC - (ADD 8° 17' TO CONVERT TO MGA GRID BEARINGS).

DISTANCES ARE GRID DISTANCES

LATITUDE AND LONGITUDE ARE SHOWN IN GDA94 DATUM.

METES DESCRIPTION MLA – MAGNETIC BEARINGS	METES DESCRIPTION MLA – MGA GRID BEARINGS
Commencing at the Datum Post	Commencing at the Datum Post
266°09'05" 6450.503	274°26'05" 6450.503
266°07'05" 4914.612	274°24'05" 4914.612
230°48'05" 997.759	239°05'05" 997.759
212°30'05" 595.221	220°47'05" 595.221
271°29'15" 1664.917	279°46'15" 1664.917
275°00'05" 97.065	283°17'05" 97.065
280°21'05" 90.168	288°38'05" 90.168
287°47'05" 166.280	296°04'05" 166.280
297°19'05" 159.262	305°36'05" 159.262
305°08'52" 100.638	313°25'52" 100.638
351°25'01" 22147.661	359°42'01" 22147.661
357°33'54" 9440.826	5°50'54" 9440.826
81°28'42" 20609.151	89°45'42" 20609.151
87°33'07" 5673.788	95°50'07" 5673.788
171°31'30" 6783.771	179°48'30" 6783.771
81°31'42" 1703.009	89°48'42" 1703.009
171°31'52" 7380.565	179°48'52" 7380.565
81°32'05" 13.239	89°49'05" 13.239
177°30'05" 824.415	185°47'05" 824.415
267°30'05" 2352.932	275°47'05" 2352.932
177°31'50" 8145.114	185°48'50" 8145.114
267°32'05" 9927.195	275°49'05" 9927.195
177°32'25" 9740.866	185°49'25" 9740.866
Back to the point of commencement	Back to the point of commencement

POINT NUMBER	MGA COORDINATES		GEOGRAPHIC COORDINATES	
	EASTING (Zone 55)	NORTHING (Zone 55)	Latitude (GDA94)	Longitude (GDA94)
1	438353.691	7387542.535	23°37'17.5574"	146°23'44.4100"
2	431922.501	7388041.309	23°37'00.4095"	146°19'57.5373"
3	427022.382	7388418.472	23°36'47.3757"	146°17'04.6882"
4	426166.377	7387905.854	23°37'03.9036"	146°16'34.3909"
5	425777.568	7387455.171	23°37'18.4935"	146°16'20.5896"
6	424136.801	7387737.718	23°37'09.0320"	146°15'22.7404"
7	424042.334	7387760.022	23°37'08.2908"	146°15'19.4109"
8	423956.893	7387788.834	23°37'07.3395"	146°15'16.4011"
9	423807.528	7387861.904	23°37'04.9383"	146°15'11.1438"
10	423678.035	7387954.617	23°37'01.9017"	146°15'06.5913"
11	423604.951	7388023.803	23°36'59.6396"	146°15'04.0252"
12	423489.121	7410171.161	23°24'59.4880"	146°15'04.0139"
13	424451.109	7419562.848	23°19'54.2680"	146°15'39.6023"
14	445060.082	7419648.567	23°19'54.4372"	146°27'45.3137"
15	450704.469	7419071.711	23°20'13.8422"	146°31'04.0050"
16	450727.151	7412287.977	23°23'54.4363"	146°31'04.0063"
17	452430.151	7412293.571	23°23'54.4363"	146°32'04.0059"
18	452454.036	7404913.045	23°27'54.4354"	146°32'04.0072"
19	452467.275	7404913.087	23°27'54.4354"	146°32'04.4739"
20	452384.182	7404092.870	23°28'21.0980"	146°32'01.4512"
21	450043.232	7404330.024	23°28'13.1336"	146°30'38.9589"
22	449218.140	7396226.809	23°32'36.5345"	146°30'08.8849"
23	439342.082	7397233.127	23°32'02.5904"	146°24'20.7091"

Coordinate Datum is GDA94. MGA coordinates are in Zone 55

SURFACE AREA DESCRIPTION

The starting point for the Surface Area description is the north eastern corner of Lot 7 on BF7 in the Parish of Tallarenha, County of Beaufort, Locality of Hobartville, and is located at a bearing of $357^{\circ}32'25''$ for a distance of 9569.821 more or less, from the datum post (along part of eastern boundary of Lot 7 on BF7) thence heading westerly at a bearing of $267^{\circ}32'05''$ for a distance of 2471.982 more or less, along and coincident with part of the common boundary between Lot 7 on BF7 and Lot 626 on MX806585, to a point on that boundary
thence heading northerly at a bearing of $351^{\circ}43'00''$ for a distance of 6539.432 more or less, across Lot 626 on MX806585, to a point on the northern boundary of Lot 626 on MX806585
thence heading in a westerly direction at a bearing of $267^{\circ}32'05''$ for a distance of 4289.691 more or less to the south western corner of Lot 4 on BF22
thence heading in a northerly direction for a bearing of $357^{\circ}33'05''$ for a distance of 15388.252 more or less, along and coincident with the western boundaries of Lot 4 on BF22 and Lot 1 on BF72, to the intersection of that boundary with part of the northern boundary of the mining lease application (being latitude $23^{\circ}19'54.4376''$ South)
thence for the following bearings and distances, more or less, along and coincident with part of the boundary of the mining lease application
 $81^{\circ}28'42''$ for a distance of 10897.215
 $87^{\circ}33'07''$ for a distance of 5673.788
 $171^{\circ}31'30''$ for a distance of 6783.771
 $81^{\circ}31'42''$ for a distance of 1703.009
 $171^{\circ}31'52''$ for a distance of 7380.565
 $81^{\circ}32'05''$ for a distance of 13.239
 $177^{\circ}30'05''$ for a distance of 824.415
 $267^{\circ}30'05''$ for a distance of 2352.932
 $177^{\circ}31'50''$ for a distance of 8145.114
 $267^{\circ}32'05''$ for a distance of 9927.195
 $177^{\circ}32'25''$ for a distance of 169.316, back to the starting point of the surface area.

BEARINGS ARE MAGNETIC - (ADD $8^{\circ} 17'$ TO CONVERT TO MGA GRID BEARINGS).

DISTANCES ARE GRID DISTANCES

LATITUDE AND LONGITUDE ARE SHOWN IN GDA94 DATUM.

METES DESCRIPTION SURFACE AREA MAGNETIC BEARINGS	METES DESCRIPTION SURFACE AREA MGA GRID BEARINGS
Starting at the north eastern corner of Lot 7 on BF7	Starting at the north eastern corner of Lot 7 on BF7
267°32'05" 2471.982	275°49'05" 2471.982
351°43'00" 6539.432	0°00'00" 6539.432
267°32'05" 4289.691	275°49'05" 4289.691
357°33'05" 15388.252	5°50'05" 15388.252
81°28'42" 10897.215	89°45'42" 10897.215
87°33'07" 5673.788	95°50'07" 5673.788
171°31'30" 6783.771	179°48'30" 6783.771
81°31'42" 1703.009	89°48'42" 1703.009
171°31'52" 7380.565	179°48'52" 7380.565
81°32'05" 13.239	89°49'05" 13.239
177°30'05" 824.415	185°47'05" 824.415
267°30'05" 2352.932	275°47'05" 2352.932
177°31'50" 8145.114	185°48'50" 8145.114
267°32'05" 9927.195	275°49'05" 9927.195
177°32'25" 169.316	185°49'25" 169.316
Back to the starting point	Back to the starting point

AFFECTED LAND OWNERS SCHEDULE

(Q13.9 – 13.10 of ML Application Form)

Description of Land		Owners Name and Address	Surface Area Required
Lot Number Plan Number Tenure Parish County Title Reference Current Use	1 BF72 Freehold Saltbush Beaufort Cattle Grazing	Colleen R & Lancelot A Sypher "Glenmyra", Alpha, Qld.4724	Part 9694.3 Ha
Lot Number Plan Number Tenure Parish County Title Reference Current Use	2 SP136836 Leasehold Saltbush Beaufort Cattle Grazing	Pamela A & Reid O Bauman "Monklands", Alpha, Qld.4724	Part 4382 Ha
Lot Number Plan Number Tenure Parish County Title Reference Current Use	3 BF802451 Leasehold Saltbush Beaufort Cattle Grazing	Reid Oliver Bauman "Monklands", Alpha, Qld.4724	Part 6964.8 ha
Lot Number Plan Number Tenure Parish County Title Reference Current Use	626 MX806585 Leasehold Saratoga Mexico Cattle Grazing	Andrew Clyde McDowell, Elwyn McDowell & Joanne Belle Rea "Lambton Meadows", 1305 Monklands Road Alpha, Qld. 4724	Part 3997.4 Ha

Lot Number Plan Number Tenure Parish County Title Reference Current Use	4 BF22 Leasehold Saltbush Beaufort Cattle Grazing	Fiorella Paola Rosa Cassoni & Carl Damon & Kerri Elizabeth Rudd P.O.Box 136, Springsure, Qld, 4722	Whole 7912.4 ha
Lot Number Plan Number Tenure Parish County Title Reference Current Use	1 BF17 Leasehold Saratoga Mexico Cattle Grazing	Pamela A & Reid O Bauman "Monklands", Alpha, Qld.4724	Whole 4038.16 ha
Lot Number Plan Number Tenure Parish County Title Reference Current Use	Roads Road Reserve Saltbush, Saratoga Beaufort, Mexico Road	Barcaldine Regional Council P.O. Box 191 BARCALDINE QLD 4725	Part 489.2 ha
<u>TOTAL SURFACE AREA REQUIRED</u>			<u>37644 ha</u>
Lot Number Plan Number Tenure Parish County Title Reference Current Use	11 BF25 Freehold Hobart Beaufort Cattle Grazing	Donald Allan & Kay Lorraine Gordon "Sedgeford", Alpha, Qld.4724	Nil
Lot Number Plan Number Tenure Parish County Title Reference Current Use	10 RP894235 Freehold Hobart Beaufort Cattle Grazing	Allan Joseph & Rhonda Mary Coyne "Cavendish", Alpha, Qld.4724	Nil

Lot Number Plan Number Tenure Parish County Title Reference Current Use	9 BF28 Leasehold Hobart Beaufort Cattle Grazing	Bobbie Gene & Judith Jene & Maurice George O'Dell "Colorado", Jericho, Qld.4728	Nil
Lot Number Plan Number Tenure Parish County Title Reference Current Use	5 MX43 Leasehold Saratoga Mexico Cattle Grazing	Bobbie Gene O'Dell "Toarbee", Jericho, Qld.4728	Nil
Lot Number Plan Number Tenure Parish County Title Reference Current Use	7 BF7 Leasehold Tallarenha Beaufort Cattle Grazing	Janeice Marie & Julia & Paul Anthony & Peter Neil Anderson "Corntop", Alpha, Qld.4724	Nil
Lot Number Plan Number Tenure Parish County Title Reference Current Use	Roads Road Reserve Saltbush, Saratoga Beaufort, Mexico Road	Barcaldine Regional Council P.O. Box 191 BARCOLDINE QLD 4725	Nil

AFFECTED SECONDARY INTEREST SCHEDULE

(Q13.9 – 13.10 of ML Application Form)

Description of Secondary Interest		Owners Name and Address	Surface Area Affected
Descriptor Plan Number Tenure Parish County Title Reference Purpose	Emt A BF60 Easement Saltbush Beaufort Electricity Transmission	Capricornia Electricity Board	Whole 37.57 Ha
Descriptor Plan Number Tenure Parish County Title Reference Purpose	Emt A BF61 Easement Saltbush Beaufort Electricity Transmission	Capricornia Electricity Board	Part 24 Ha
Descriptor Plan Number Tenure Parish County Title Reference Purpose	Emt A BF69 Easement Saltbush Beaufort Electricity Transmission	Capricornia Electricity Board	Whole 33.17 Ha
Descriptor Plan Number Tenure Parish County Title Reference Purpose	Emt A BF68 Easement Hobart Beaufort Electricity Transmission	Capricornia Electricity Board	Nil

Descriptor	Emt A	Capricornia Electricity Board	Nil
Plan Number	MX107		
Tenure	Easement		
Parish	Saratoga		
County	Mexico		
Title Reference			
Purpose	Electricity Transmission		
<u>TOTAL SURFACE AREA AFFECTED</u>			<u>94.74 ha</u>