

November 6, 2008

## **ASX Listing Date Confirmed – Monday, November 10, 2008**

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Waratah Coal Inc. (TSX-V: WCI) (Waratah) advises that, having met ASX Limited's ("ASX") pre-admission conditions, Waratah was admitted to the official list of ASX on November 6, 2008.

Waratah's common shares, traded via CDI's (CHESS Depository Interests) will commence trading on the ASX at 10.30am (upon official quotation of CDI's) on Monday, November 10, 2008 (Sydney, Australia time).

Procedures for shareholders wishing to transfer shares (either way) between the Canadian and Australian Registers are set out on Waratah's website [www.waratahcoal.com](http://www.waratahcoal.com)

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*The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release*

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Cautionary language:

Except for the historical and present factual information contained herein, the matters set forth in this news release, including words such as "expects", "projects", "plans", "anticipates" and similar expressions, are forward-looking information that represents management of Waratah Coal's internal projections, expectations or beliefs concerning, among other things, future operating results and various components thereof or the economic performance of Waratah Coal. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause Waratah Coal's actual performance and financial results in future periods to differ materially from any projections of future performance or results expressed or implied by such forward-looking statements. These risks and uncertainties include, among other things, those described in Waratah Coal's filings with the Canadian securities authorities. Accordingly, holders of Waratah Coal shares and potential investors are cautioned that events or circumstances could cause results to differ materially from those predicted. Waratah Coal disclaims any responsibility to update these forward-looking statements.

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