

31 October, 2008

Waratah Coal presents at the Mining 2008

Waratah Coal advises that President & CEO Mr Peter Lynch today presented at the Annual Mining 2008 Conference in Brisbane, Australia.

During the presentation Mr Lynch outlined the commercial opportunities currently under investigation in respect of the Company's 15,250km² Galilee Basin Project, opportunities include:

- Large scale export coal project & export facility;
- Domestic Power generation;
- Underground Coal Gasification; and
- Carbon Capture Sequestration

In addition to presenting at the Mining 2008 Conference, Waratah Coal was presented with Queensland Explorer of the Year Award.

The presentation is available on Waratah Coal's website, www.waratahcoal.com

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